

Jack Siegel Book Club

Like his fellow great investors Warren Buffett, Charlie Munger and Bill Miller, Jack Siegel believed that extensive reading from a broad list of genres was essential for investment professionals who wanted to have an informed and deep perspective on the world. In that spirit, we launched the *Jack Siegel Book Club* in 2007. Its mission is to engage our associates in the reading and discussion of a diverse selection of stimulating books, believing that diverse sources, inputs, thought and opinion are critical to fostering a successful, consistent and yet dynamic investment process. We believe that shared interdisciplinary reading lists and group discussion around innovative ideas and ways of thinking help us view the world differently and thus contribute to our process and teamwork. They also help us hedge against emerging trends being exploited before we can capitalize on them for the benefit of our clients. Below is the list of books we have enjoyed and found stimulating; we trust you will too.

2010

February

[Where Keynes Went Wrong](#), by Hunter Lewis

May

[The Art of Strategy](#), by Avinash Dixit and Barry Nalebuff

June

[The Big Short](#), by Michael Lewis

July/August

[Think Twice](#), by Michael Mauboussin

September

[The Art of Learning](#), by Josh Waitzkin

2009

February

[Team of Rivals](#), by Doris Kearns Goodwin

March

[The Long Tail](#), by Chris Anderson

April

[The Last American Man](#), by Elizabeth Gilbert

July

[Silver Spoon Kids](#), by Eileen, John and Kevin Gallo

September

[How We Decide](#), by Jonah Lehrer

October

[Complexity: A Guided Tour](#), by Melanie Mitchell

November

[The Omnivore's Dilemma: A Natural History of Four Meals](#), by Michael Pollan

December

[Skeletons on the Zahara: A True Story of Survival](#), by Dean King

2008

January

[Reminiscences of a Stock Operator](#), by Edwin LeFevre (also see [Speculation as Fine Art and Thoughts on Life](#), by Dickson G. Watts)

February

[Influence: The Psychology of Persuasion](#), by Robert B. Cialdini

April

[The Essays of Warren Buffett: Lessons for Corporate America](#), by Lawrence A. Cunningham

May

[The Trillion Dollar Meltdown: Easy Money, High Rollers, and the Great Credit Crash](#), by Charles R. Morris

June

[Deep Economy: The Wealth of Communities and the Durable Future](#), by Bill McKibben

July

[The Post-American World](#), by Fareed Zakaria

October

[Seeing What's Next: Using Theories of Innovation to Predict Industry Change](#), by Clayton Christensen

2007

July

[Fortune's Formula: The Untold Story of the Scientific Betting System That Beat the Casinos and Wall Street](#), by William Poundstone

August

[Fooled by Randomness: The Hidden Role of Chance in Life and in the Markets](#), by Nassim Nicholas Taleb

September

[Blink: The Power of Thinking Without Thinking](#), by Malcolm Gladwell

October

[Against the Gods: The Remarkable Story of Risk](#), by Peter L. Bernstein

November

[The Paradox of Choice: Why More Is Less](#), by Barry Schwartz

December

[Deep Survival: Who Lives, Who Dies, and Why](#), by Laurence Gonzales